



St. Augustine

GOLD & COPPER, LTD.

St. Augustine (TSX: SAU) is developing the King-king Copper-Gold Project, a world-class greenfield deposit with a 618Mt mineral reserve, in the Philippines.

Average Share Price (February 2015): C\$0.145 Market Capitalization: ~C\$102M
 Average Volume (3 month): 80,944 52-week low/high: \$0.08/\$0.22

Major Shareholders: Queensberry Mining & Development Corp., Russell Mining Corp., B2Gold Corp.

Recent Milestones

- Dec. 2014 Completion of US\$7.5M placement to existing shareholders
- Sep. 2014 Strengthen senior management team with appointment of Michael Regino, SVP, and Maryknoll Zamora, Interim CFO
- Jul. 2014 Completion of US\$14.5M placement to Queensberry Mining & Development Corp. and appointment of Manuel Paolo A. Villar as CEO, President & Chairman
- Nov. 2013 Announced joint venture restructuring to simplify the project structure and increase SAGC's economic interest in King-king
- Nov. 2013 Released positive pre-feasibility study results on King-king.

Preliminary Feasibility Statement Highlights

\$1.8B NPV_{8%}
After-tax, 22 year LOM

2.4 Year
After-tax, payback period

24.0% IRR
Avg. initial 3-yr revenue: \$1.3B

Certain information provided in this document may contain forward-looking statements. Please refer to the Company's disclosure materials filed on SEDAR for full details.

Advancing King-king

Q1 2015

Receipt of ECC, submission of DMPP

H2 2015

Approval of DMPP, Project Financing

2016

PSE Listing, Detailed Engineering

2016

Construction Begins

2018

Heap Leach Production

2019

Mill Production



BOHOL SEA

MINDANAO

Philippine
Fault Line

Davao

Comval
Copper-Gold

C/O Gold

KING-KING

Tampakan
Copper-Gold

Tibohi Gold

Davao Gulf

Other Mining Projects

Located along the mineral-rich Philippine fault line

~ 35km northeast of Davao City on the southeastern island of Mindanao

Copper-gold porphyry with significant upside exploration potential

Feasibility-level project slated to commence construction in 2016

Close proximity to excellent mining-related infrastructure and skilled workforce



Investment Highlights

Contained Ore Reserve

4.09B lbs. Cu

7.85M oz. Au

King-king is a copper-gold rich porphyry with a 618Mt mineral reserve and a \$1.8B after-tax NPV

Near-term value creating milestones include receipt of environmental and mining permits, and start of project development

Gold and Copper intercepts outside the mineral resource area suggest upside potential in project tenement

King-king Mineral Reserve*

Mineral Reserve Class	Ktonnes	Tot Cu (%)	Tot Au (g/t)	Eq Cu (%)	NSR (US\$)
Total Proven Reserve	99,141	0.349	0.514	0.618	26.92
Total Probable Reserve	518,775	0.290	0.373	0.478	20.01
Total Proven/Probable Reserve	617,916	0.300	0.395	0.500	21.12

Equivalent Copper Equations for Mineral Reserve:

Equation for Heap Leach Resource: $EqCu = TotCu$ (no gold recovery), Mill Oxide Resource: $EqCu = TotCu + 0.579 \times Au$, Mill Sulfide Resource: $EqCu = TotCu + 0.528 \times Au$

King-king Mineral Resource*

Mineral Resource Class	Ktonnes	Tot Cu (%)	Eq Cu (%)	Tot Au (g/t)	Eq Au (g/t)
Total Measured Resource	123,461	0.310	0.543	0.452	0.842
Total Indicated Resource	857,632	0.243	0.402	0.312	0.698
Total Meas. & Ind. Resource	981,093	0.252	0.420	0.329	0.714
Total Inferred Resource	172,970	0.205	0.343	0.276	0.570

Equivalent Copper and Gold for Measured and Indicated Mineral Resource Equations:

Equation for Heap Leach Resource: $EqCu = TotCu$ (no gold recovery), Mill Oxide Resource: $EqCu = TotCu + 0.620 \times Au$, Mill Sulfide Resource: $EqCu = TotCu + 0.522 \times Au$
Equation for Heap Leach Resource: $EqAu = 0.0$ (no gold recovery), Mill Oxide Resource: $EqAu = TotAu + 1.61 \times Cu$, Mill Sulfide Resource: $EqAu = TotAu + 1.91 \times Cu$

*Metal Pricing Used: Copper: \$3.00 per pound of copper, Gold: \$1,250 per troy ounce of gold

Directors

Manuel Paolo A. Villar, Chairman
Andrew Russell, Executive Director
Thomas L. McKeirnan, Director
Anacordita McGee, Director
Yolanda Coronel-Armenta, Director

Management

Manuel Paolo A. Villar, President & CEO
Michael G. Regino, SVP
Tom Henderson, COO
Jim Moore, VP Technical
Maryknoll B. Zamora, Interim CFO

Investor Contact

Mike McAllister
Investor Relations | TMX Equicom
416.815.0700 ext. 249
mmcallister@tmxequicom.com

www.sagmining.com

Visit www.kingkingproject.com for more information about our community programs and outreach.